



香港交易所

29/2/2016

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2/3/2016

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I.

1.

|     |            |               |          |                |  |
|-----|------------|---------------|----------|----------------|--|
| (1) | <u>750</u> |               |          |                |  |
|     |            |               | )        | )              |  |
|     |            | 1,200,000,000 | US\$0.01 | US\$12,000,000 |  |

2.



III.

|                  |           |  |              |  |            |
|------------------|-----------|--|--------------|--|------------|
| ( / / ) _____    |           |  |              |  |            |
| 2009 7<br>23     |           |  |              |  |            |
| 3.58/            |           |  |              |  |            |
| 11,214,000       |           |  |              |  | 11,214,000 |
| ( I)             |           |  |              |  |            |
| 2. 2010 5<br>27  |           |  |              |  |            |
| 2.78/            |           |  |              |  |            |
| 0                |           |  |              |  | -          |
| ( I)             |           |  |              |  |            |
| 3. 2011 10<br>11 |           |  |              |  |            |
| 2.68/            |           |  |              |  |            |
| 7,200,000        |           |  |              |  | 7,200,000  |
| ( I)             |           |  |              |  |            |
| 4. 2015 5<br>22  |           |  |              |  |            |
| 11.70/           |           |  |              |  |            |
| 6,000,000        |           |  |              |  | 6,000,000  |
| ( I)             |           |  |              |  |            |
|                  |           |  | A. ( ) _____ |  |            |
|                  |           |  | ( ) _____    |  |            |
|                  |           |  | ( ) _____    |  |            |
|                  | ( ) _____ |  |              |  |            |

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2.

|    |             |             |             |            |
|----|-------------|-------------|-------------|------------|
| 1. | 930,000,000 |             |             |            |
|    | 5%          |             |             |            |
|    |             | 924,000,000 | 924,000,000 | 72,070,061 |

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2.

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( 1)

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( / / ) ( / / )

3.

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( / / ) ( / / )

4.

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( 1)

( )  
( / / ) ( / / )

C. ( )  
( )  
( )

|                   |  |
|-------------------|--|
| ( / / )( )        |  |
| 1. _____<br>_____ |  |
| _____ ( / / )     |  |
| _____ ( I )       |  |
| 2. _____<br>_____ |  |
| _____ ( / / )     |  |
| _____ ( I )       |  |
| 3. _____<br>_____ |  |
| _____ ( / / )     |  |
| _____ ( I )       |  |
| _____ D. ( )      |  |
| _____ ( )         |  |
| _____ ( )         |  |

|    |      |               |       |         |       |
|----|------|---------------|-------|---------|-------|
|    |      |               |       |         |       |
| 1. |      |               | ( I ) | _____   |       |
|    |      | _____ ( / / ) |       | ( / / ) |       |
|    |      |               |       | ( / / ) |       |
|    |      |               |       |         | _____ |
|    |      |               |       |         | _____ |
| 2. |      |               | ( I ) | _____   |       |
|    |      | _____ ( / / ) |       | ( / / ) |       |
|    |      |               |       | ( / / ) |       |
|    |      |               |       |         | _____ |
|    |      |               |       |         | _____ |
| 3. | HK\$ |               | ( I ) | _____   |       |
|    |      | _____ ( / / ) |       | ( / / ) |       |
|    |      |               |       | ( / / ) |       |
|    |      |               |       |         | _____ |
|    |      |               |       |         | _____ |
| 4. |      |               | ( I ) | _____   |       |
|    |      | ( / / )       |       | ( / / ) |       |
|    |      |               |       | ( / / ) |       |
|    |      | ( / / )       |       |         | _____ |
|    |      |               |       |         | _____ |

5.  $( I )$  \_\_\_\_\_  
\_\_\_\_\_  $( / / )$   $( / / )$   
 $( / / )$  \_\_\_\_\_

6.  $( I )$  \_\_\_\_\_  
 $( / / )$   $( / / )$   
 $( / / )$  \_\_\_\_\_

7.  $( I )$  \_\_\_\_\_  
 $( / / )$   $( / / )$   
 $( / / )$  \_\_\_\_\_

8.  $( I )$  \_\_\_\_\_  
\_\_\_\_\_  $( / / )$   $( / / )$   
 $( / / )$  \_\_\_\_\_



9. ( I) \_\_\_\_\_  
( / / ) ( / / )  
( / / ) ( / / )  
( / / ) \_\_\_\_\_

10. ( I) \_\_\_\_\_  
( / / ) ( / / )  
( / / ) ( / / )  
( / / ) \_\_\_\_\_  
E. ( ) \_\_\_\_\_  
( ) \_\_\_\_\_  
( ) \_\_\_\_\_

A E (1) \_\_\_\_\_  
(2) \_\_\_\_\_  
A E \_\_\_\_\_  
A E \_\_\_\_\_  
*II*

