



香港交易所

30/9/2015

可

2/10/2015

I.

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| (1) | <u>750</u> | | | |
| | | |) |) |
| | | <u>1,200,000,000</u> | <u>US\$0.01</u> | <u>US\$12,000,000</u> |
| (|) | | | |
| | | <u>1,200,000,000</u> | <u>US\$0.01</u> | <u>US\$12,000,000</u> |
| (2) | | | | |
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| (|) | | | |
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US\$12,000,000.00

II.

| | (1) | (2) | 優 | |
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| | <u>696,379,996</u> | _____ | _____ | _____ |
| | <u>(1,369,000)</u> | _____ | _____ | _____ |
| | <u>695,010,996</u> | _____ | _____ | _____ |

III.

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| 2009 7 | | | | | |
| 23 | | | | | |
| 3.58/ | | | | | |
| 11,264,000 | | | | | 11,264,000 |
| (I) | | | | | |
| 2. 2010 5 | | | | | |
| 27 | | | | | |
| 2.78/ | | | | | |
| 0 | | | | | - |
| (I) | | | | | |
| 3. 2011 10 | | | | | |
| 11 | | | | | |
| 2.68/ | | | | | |
| 7,200,000 | | | | | 7,200,000 |
| (I) | | | | | |
| 4. 2015 5 | | | | | |
| 22 | | | | | |
| 11.70/ | | | | | |
| 6,000,000 | | | | | 6,000,000 |
| (I) | | | | | |
| | | | A. () _____ | | |
| | | | (優) _____ | | |
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B. () _____
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| 1. | 930,000,000 | | | |
| | 5% | | | |
| | | 930,000,000 | 924,000,000 | 72,070,061 |

() 5790

(1)
1,000,000

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C. () _____
(優) _____
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| 1. _____ _____ | |
| _____ (/ /) _____ (I) | |
| 2. _____ _____ | |
| _____ (/ /) _____ (I) | |
| 3. _____ _____ | |
| _____ (/ /) _____ (I) | |
| _____ D. () _____ (優) | |
| _____ () _____ | |

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| | | _____ (/ /) | | (/ /) | |
| | | | | (/ /) | |
| | | | | | _____ |
| | | | | | _____ |
| 2. | | | | (1) | _____ |
| | | _____ (/ /) | | (/ /) | |
| | | | | (/ /) | |
| | | | | | _____ |
| | | | | | _____ |
| 3. | HK\$ | | | (1) | _____ |
| | | _____ (/ /) | | (/ /) | |
| | | | | (/ /) | |
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| 4. | | | | (1) | _____ |
| | | | | (/ /) | |
| | | | | (/ /) | |
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| 5. | _____ | (/ /) | (/ /) (/ /) | (1) _____ _____ |
| 6. | | (/ /) | (/ /) | (1) 18/09/2015 27/05/2015 <u>(1,369,000)</u> _____ |
| 7. | | (/ /) | (/ /) (/ /) | (1) _____ _____ |
| 8. | _____ | (/ /) | (/ /) (/ /) | (1) _____ _____ |

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| | | (I) _____ | |
| 9. | (/ /) | (/ /) | |
| | (/ /) | (/ /) | |
| | (/ /) | | _____ |
| | | (I) _____ | |
| 10. | (/ /) | (/ /) | |
| () | _____ | (/ /) | |
| | (/ /) | | _____ |
| | | E. () | <u>(1,369,000)</u> |
| | | (優) | _____ |
| | | () | _____ |

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| A E | (1) <u>(1,369,000)</u> |
| | (2) _____ |

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1. (優)
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